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| COMPANY NAME  | STOCK SYMBOL | TRADED ON: NYSE or NASDQ | Purchase Price | Value of Investment: Stock Price (SP) times Share Price (SP) = Investment (I)Math formula:(SP) x (SP) = (I)  |
| 1. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 2. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 3. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 4. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 5. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 6. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 7. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 8. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 9. |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
| 10.  |  |  |  | \_\_\_ x $\_\_\_\_ = \_\_\_\_\_ |
|  |  |  |  |  |
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| Total Investment (Add the value investment #1-12) | $ 50,000 |

 Example on how to fill-out each box:

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| 1. Apple
 | appl | Nasdq | 209 | 40 x $209 = $8360. |
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|  |  |  |  |  |